



IN ASSOCIATION WITH:



2018 THAILAND Hotel Industry Survey of Operations

2017 Financial Year

TABLE OF CONTENTS

MARKET AND SURVEY INTRODUCTION SUMMARY OF RESULTS		
		7
TABLE I.I	2017 vs. 2016	7
BY AVE	RAGE ROOM RATES	8
TABLE 1.2	By Average Room Rates	9
BY LOC	ATION	10
TABLE 1.3 TABLE 1.4		I
DEPART	FMENTAL REVENUES & EXPENSES	13
TABLE 2.1 TABLE 2.2 TABLE 2.3 TABLE 2.4 TABLE 2.5	By Average Room Rates By Location (Bangkok) By Location (Greater Phuket)	14 15 16 17 18
DEPART	TMENTAL EXPENSES	19
TABLE 3.1 TABLE 3.2 TABLE 3.3	By Location (Bangkok & Greater Phuket)	19 20 21
UNDIST	RIBUTED EXPENSES	22
TABLE 4.1 TABLE 4.2 TABLE 4.3	By Location (Bangkok & Greater Phuket)	22 23 24
ADDITIO	ONAL STATISTICS	25
RESERV	ATION AND SALES STATISTICS	27
TABLE 5.1 TABLE 5.2 TABLE 5.3	By Location (Bangkok & Greater Phuket)	27 28 28
NATION	NALITY PROFILE	29
TABLE 6.1 TABLE 6.2 TABLE 6.3	,	29 30 31
ROOMS	STATISTICS (INVENTORY)	32
TABLE 7.1 TABLE 7.2 TABLE 7.3	,	32 33 34
ROOMS	STATISTICS (PERFORMANCE)	35
TABLE 8.1 TABLE 8.2 TABLE 8.3	By Location (Bangkok & Greater Phuket)	35 36 37
FOOD &	BEVERAGE STATISTICS I	38
TABLE 9.1 TABLE 9.2 TABLE 9.3	PER OCCUPIED ROOM	38 40 42
FOOD &	BEVERAGE STATISTICS II	44
TABLE 10.1 TABLE 10.2 TABLE 10.3	2 By Location (Bangkok & Greater Phuket)	44 45 46
SPA STA	ATISTICS	47
TABLE 11.1		47 48



LABOUR STATISTICS		49
TABLE 12.1	BY AVERAGE ROOM RATE	49
I ABLE I 2.2	By Location	50
PRODUC	TIVITY ANALYSIS	51
TABLE 13.1	BY AVERAGE ROOM RATE	51
TABLE 13.2	By Location (Bangkok & Greater Phuket)	52
TABLE 13.3	By Location (Other Thailand)	53
BUSINESS MIX PROFILE		54
TABLE 14.1	BY AVERAGE ROOM RATE	54
TABLE 14.2	By Location (Bangkok & Greater Phuket)	55
	By Location (Other Thailand)	56
FORECAST		57
TABLE 15.1	BY AVERAGE ROOM RATE	57
TABLE 15.2	By Location (Bangkok & Greater Phuket)	58
	By Location (Other Thailand)	59
EXPLANATION OF TERMS & BASES USED		60
PARTICIE	PATING PROPERTIES	61
ABOUT F	HORWATH HTL – ASIA PACIFIC	64

Published: August 2018. All data represents calendar year 2017 performance. This report is sold or otherwise made available on an individual basis, and no part may be reproduced or transmitted, in any form or by any means, without the express written consent of Horwath HTL. If and when such permission is granted, the user must always source 'Horwath HTL, 2018'. Requests to transmit or republish any of the information contained in the report should be sent to singapore@horwathhtl.com.

Disclaimer: The information contained in this report, is based on data provided by participating hotel properties. This data has not been audited or verified by Horwath HTL or any third party as to its accuracy. While every effort has been made to ensure that data obtained is correct, the accuracy of the information presented is not in any way guaranteed by Horwath HTL. Users of this information should not rely solely on this information for commercial and financial decisions; any such reliance is at the user's risk. Horwath HTL will not accept any liability for any loss, financial or otherwise, resulting from decisions made based on the data presented.





